

Coast, combined with excellent distribution facilities, makes it possible for business and industry located here to serve a larger portion of the Western markets at lower distribution costs than can be reached from any other Pacific Coast city.

### Rail

San Francisco is served directly by four Class I railroads operating more than 27,000 miles of line. These railroads with their connections thoroughly blanket California and neighboring states, and by means of seven major transcontinental routes and connecting routes provide fast, dependable service to and from all parts of the U. S., Canada and Mexico. Passenger trains second to none are operated to and from the city. Reciprocal switching arrangements are in effect, under which the line-haul carrier will absorb the charges of the switching carrier on competitive traffic. Over 50 railroads maintain off-line agencies here.

**State Belt Railroad**—These four railroads connect with the State Belt which serves the San Francisco piers and many industries near the waterfront. They absorb the Belt's switching charge on line-haul carload traffic and, in part, on interline switching movements subject to stated minimum revenue per car.

**L. C. L. Service**—Store-door pick-up and delivery service for less-than-carload traffic is available between San Francisco and practically all points in California and neighboring states, including over-night service to points in the San Joaquin and Sacramento valleys, along the Coast, and Los Angeles.

### Water

Fast new freighters provide regular service between San Francisco and the Hawaiian Islands, Alaska, Australia, New Zealand, the South Seas, the Orient, Central and South America, the West Indies, Europe, South Africa and North Africa, also the Atlantic and Gulf coasts of the U. S. Luxurious and reconverted passenger liners operate to the Hawaiian Islands, the Orient and around the world. Limited passenger accommodations are available on freighters to Australia, the Orient, Central and South America, Europe, Puerto Rico, South Africa, and the East Coast of the U. S. Barge services for bulk and general cargo are maintained to points on San Francisco Bay and connecting waters.

### Highway

**Truck Lines**—Over 100 common-carrier truck lines provide scheduled service between San Francisco and points in California and neighboring states. Over-night service is available to all important points in California and to southern Oregon and western Nevada. In addition, more than 600 truck operators having headquarters or agencies in San Francisco hold intrastate permits from the Public Utilities Commission of California or interstate permits from the Interstate Commerce Commission.

**Bus Lines**—Bus lines radiate north, east and south, providing frequent service between San Francisco and all important points in California and the eleven Western states. Two lines provide transcontinental service. Sightseeing buses operate between San Francisco and neighboring points of interest, as well as in the city proper. Buses and limousines are available for charter.

### Air

San Francisco is the major air terminal of the Pacific. Its huge international airport ranks among the world's finest. This magnificent terminal was dedicated in 1954 as a living, growing monument to commercial aviation. Air service originates from here to virtually every point in the U. S., the Far East, Australia, the Pacific Islands, and Central and South America, and direct through-plane service with but one stop between here and Europe. Two major American flag international carriers serving San Francisco have applied to the Civil Aeronautics Board for permission to enter air service by a transpolar route

from the West Coast to Europe. One foreign flag carrier with CAB approval has designated San Francisco as its West Coast terminus in air service between the Pacific Coast and Europe.

Four of the nation's largest domestic carriers, four overseas lines, and three local service carriers, all certificated, provide daily scheduled services for passengers, mail, express and freight. Daily service also is provided by the two leading air freight lines. Many of the world's air lines which do not directly serve the city, have ticket offices or traffic representatives here.

Two of the world's largest carriers have immense maintenance bases at the San Francisco airport, and other lines maintain servicing facilities which will be expanded under the development program now in progress.

Charter services, flight training and facilities for private planes are available at many smaller airports in the vicinity of San Francisco.

### MANUFACTURERS

The manufacturing industries in San Francisco comprise an important part of the city's activities, leading the nine major fields of activity in San Francisco in insured payroll. Over one-fifth of the insured employment and payroll was accounted for by the manufacturing industries in 1955.

The insured wages in the manufacturing industries in San Francisco during 1955 amounted to about \$345,000,000, or about \$85,000,000 above 1950 level.

Many of the large key industries in the Metropolitan Area, with their plants outside the corporate city limits, have their headquarters in San Francisco, from which they conduct their finances, purchases and sales.

### San Francisco Manufacturing—1955 (P)

#### REPORTING UNITS, INSURED WAGES AND EMPLOYMENT

MANUFACTURING GROUPS	Reporting Units	Payroll Third Quarter—1955	Employees, September, 1955
<b>Manufacturing Industries</b> .....	1,985	\$88,231,703	68,669
Food and Kindred Products.....	267	21,057,111	16,310
Meat products .....	39	2,474,220	1,810
Canning and preserving .....	36	3,976,432	3,230
Bakery products .....	42	3,783,315	2,877
Confectionery and related products .....	28	1,103,298	1,178
Beverage industries .....	28	4,903,782	3,333
Miscellaneous food preparations .....	70	2,970,407	2,607
Other food and kindred products .....	24	1,846,017	1,275
<b>Textile Mill Products</b> .....	19	560,756	681
<b>Apparel and other Finished Products</b> .....	331	6,278,075	8,276
Men's and boys' clothing .....	59	1,359,400	2,111
Women's and misses' outerware .....	154	2,995,177	3,895
Miscellaneous fabricated textile products .....	57	1,340,774	1,474
Other apparel and other finished products .....	61	582,724	796
<b>Lumber and Wood Products (except Furniture)</b> .....	54	934,692	644
<b>Furniture and Fixtures</b> .....	94	3,338,169	2,951
Household furniture .....	55	2,645,522	2,425
Other furniture and fixtures.....	39	692,647	526
<b>Paper and Allied Products</b> .....	36	2,095,003	1,540
<b>Printing, Publishing and Allied Industries</b> .....	412	15,472,337	11,077
Newspapers .....	41	5,955,894	4,247
Commercial printing .....	175	3,522,772	2,572
Lithographing .....	50	3,128,770	2,145
Other printing and publishing.....	146	2,864,901	2,113
<b>Chemicals and Allied Products</b> .....	98	3,219,596	2,553
<b>Products of Petroleum and Coal</b> .....	14	7,718,058	3,713
<b>Leather and Leather Products</b> .....	29	638,593	678
<b>Stone, Clay, and Glass Products</b> .....	34	1,489,665	1,083
<b>Primary Metal Industries</b> .....	29	1,173,261	894
<b>Fabricated Metal Products</b> .....	174	9,705,284	7,612
Tin cans and other tinware .....	7	2,513,604	1,894
Cutlery, hand tools, and general hardware .....	12	1,930,734	1,628
<b>Fabricated structural metal products</b> .....	62	2,993,504	2,177
<b>Other fabricated metal products</b> ..	93	2,267,442	1,913