Nemotion of the shell out attend			
1.111/072	THE	7.5.14	,014
MISCHLOO OS SC. TOUSI	6.4	1 14	1,400
Other and lees	40	1.12	64
Totals		- 41,0° - 3	65,277

Source: State of California, Descout Employeen

FOTELS

The 1.53 U, S. Census of Business showed that San Francisconad a total of 502 notels, of which 50 serve big encogids have a narredl, Fity-right totels were counted within San Francisco, of which only 44 had a payroll, Gross receipts from all hotels and notes in 1958 amounted to \$82,2 million.

Since then three new major hotels have opened, and two ether larg projects are under way; these five are the first new mater hotels in San Fr neisee in many years. One of these proyects is the San Francisco Hilton, completed in 1964, providing 1,200 rooms.

MEDICAL CENTER

There are 30 hospitals in San Francisco-mostly general, so ne special-and they provide 9,091 beds, not only for patients from around the Bay Area, but from all over the Western U. S. and even the Orient, In 1052, 13,834 employees in this industry carned over \$71,000,000. As many as one-third of the 183,027 patients in 1052 came from outside the city.

PUBLIC HEALTH

San Francisco public health facilities include a bacteriological laboratory, a chemical laboratory, consolidated inspection services, the San Francisco Hospital, the Laguna Honda Home for aged indigents, the Hassler Health Farm for convalescent tuberculosis cases, six emergency hospitals, child welfare centers, well-baby clinics, and other health-control facilities scattered throughout the city.

EDUCATION AND RESEARCH

Superior educational and research facilities are available in the Bay Area, including such world-renowned universities as Stanford (which now has several campuses in Europe and Japan) and the University of California, largest in the world, with (in 1963) a 26,759 student campus at Berkeley and 2,600 students in five colleges in San Francisco.

Four of the 15 colleges of the State College system are in the Bay Area—at San Francisco, San Jose, Hayward, and Cotati, Several other schools—Catholic, private, women's, men's, and junior colleges—are in San Francisco and its surrounding area.

A recent directory entitled "Scientific Resources of the San Francisco Bay Area" lists over 500 different research organizations in industry, government agencies, schools, and private institutions, in 1961.

In the fall 1963 scmester, public and parochial full-time enrollments in the nine Bay Area counties totaled 1.011.151 from kindergarten through grade 14 (public junior colleges are maintained in California by individual school districtist). Of this total, 95,012 were enrolled in the parochial schools, about 10,6% of the total.

San Francisco public and parochial school enrollments climbed 30°/0 between 1950 and 1960, despite a total population decrease of 4,5%, Based on San Francisco Health Department resident birth records, children under five years of age showed a decline of 20% from 1950. Those in the age bracket of 16 through 10-mot accounted for in public or parochial schools but included under other colleges or private schools and those gainfully employed-increased 9,57%,

There are 131 public schools, including 15 junior high and eight senior high schools. There also are many parochial and discesan schools. Number of puplis in daily attendance at public schools, 108, 203; in parochial schools, 29, 418; and several thousand others in private and technical schools in the city. Institutions of higher education in San Francisco, with full-time enrollments (Ed.) 1963), include the following: City College of San Francisco (Ed.) 1963, include the following: City College of San Francisco (Jege folden Gate College, The There is the school of the college), and ere also the college. The University of San Francisco Colrege folden Gate College. The University of San Francisco Colene, Dentiser, Pharmacy, Hastings College of the Law, and the California School of Fine Arts, with enrollments totaling over 2,300 in the city.

At Berkeley, 26,759 were enrolled full-time (fall, 1963), and on all campuses of the University, 64,468, Stanford and the University of California at Berkeley are both within convenient commuting distance of San Francisco. Other colleges within the Bay Area offering standard curricula include the new Alameda County State College, San Jose State, University of Santa Clara, Armstrong College of Business Administration (Berkeley), Dominican (San Rafael), Mills (Oakland), Holy Name (Oakland), Notre Dame (Belmont), and St, Mary's (Moraga). Educational puriling available of a first structure and the Bits Area to see All coulds and are calculated on the work of a Leff run area of the all matterians. For other more avoid other more as more discrimination of a structure of the Enrollment's constitutions of high see even them is, performer

California is done fac national average is relation to be population.

blence commutes Tredities include the public universities system, state colleges, public junior colleges, private four-year colleges and private junior colleges.

Extensive research activities are arried out by the larger universities of California and Stanford and numerous other worthern California organizations with research facilities.

BAY AREA MARKET DEVELOPMENTS Population

The Bay Area, or April 1, 1960, had 3,633,939 residents, an increase of $35,7^{10}$ since April 1, 1950. The nine-county Bay Area population is now greater than that of 34 of the 50 states. The growth in this area between 1940 and 1950 exceeded the growth of all but five states—California, New York, Texasa, Michigan and Ohio, The present population estimate is 749,900 for San Francisco and 4,078,800 for the Bay Area.

Industrial Development

During 1960 in the Bay Region (nine Bay Area counties plus Sacramento, San Joaquin, Yolo and Santa Cruz), 862 industrial projects with outlays of \$189,689,280 were reported. Of this number, 665 were expansions with outlays of \$137,727,780, and 197 were new plants with outlays of \$10,861,500.

Trade

Taxable retail sales in the nine-county Bay Area reached a total of \$6,708,364 in 1963 - a gain of 6,2% over 1962, and representing 24,1% of the total for the state.

Construction

In the Bay Area, 1963 was a record year for construction, with value of all permits issued up 14.8% from 1962, the previous record year.

	Value of	Residential Only	
	all		Dwelling
	Construction	Value	Units
1957	\$650,053,000	\$325,195,000	31,442
1958	747,093,000	432,707,000	41,248
1959	873,384,000	546,513,000	49,304
1960	857,959,000	509,987,000	46,094
1961	972,661,000	552,847,000	49,160
1962	1,117,074,000	688,927,000	59,264
1963	1,300,000,000	814,000,000	67,307

Inter-city and Interstate Traffic

Vehicle crossings over all six toll bridges of San Francisco Bay

Toll Bridges San Fran- cisco- Oakland	1960	1961	1962	1963			
Bay	39,026,394	40,286,427	40,968,233	43,619,629			
Golden Gate	19,325,954	20,702,013	21,968,064	23,238,063			
Carquinez	12,892,791	13,833,083	14,063,274	13,607,107			
San Mateo-							
Hayward	3,688,017	3,825,114	4,123,563	4,468,898			
Richmond-							
San Rafael	3,338,427	3,606,482	3,869,162	4,143,049			
Dumbarton	2,265,566	2,683,442	3,208,206	3,459,742			
Benicia-							
Martinez			521 602	2 334 061			

Out-of-state autos entering through northern California gateways in 1961 totaled 1,243,907 cars and 3,182,342 passengers, an increase of 15.6% and 14.5% respectively.

GENERAL BUSINESS ACTIVITY

The Chamber's index of general business activity for 1963 was 137.4, based on a 1957-59 average of 100, a gain of 10.8% over 1962.

The index is based on four components, car loadings, department store sales, electric energy sales, and bank debits.

Bank debits, continuing to be the most significant factor, increased 17, $39_{(0)}$ over the same period the previous year. The total debits for the first six months of 1963 were \$39,780,152,000-up more than \$4,000,000,000 from the first half of 1962.

Electric energy sales rose $5.1^{\rm O}$ /b. Department store sales slipped 0.3%. Freight car loadings increased 0.6%. (The figures represent comparisons between the first half of 1963 and the first six months of 1962).